Montana Direct Tax Credit for School Donations

Dear Stevensville School Community Member,

Beginning January 2022, Montana will begin the tax credit program which allows a taxpayer or corporation a direct state tax credit for donations made to the Stevensville Public School District. This is a direct tax credit equal to the amount donated for Montana income taxes imposed for 2022 (see Montana Code Annotated 15-30-31). The statewide limitation for aggregate donations in 2022 is $1,000,000. The Montana Department of Revenue anticipates that the aggregate limit of $1,000,000 statewide will be reached early in 2022. It should be noted that donations up to $150 must be claimed in the specific tax year while donations in excess of $150 may be carried forward three (3) years.

The Stevensville School District will accept donations under this new tax law for innovative education programs not to exceed $200,000 per taxpayer or corporation with a statewide limitation of $1,000,000. Once the statewide cap is reached, not further tax credit will be allowed.

If you are interested in donating to the Stevensville Public Schools to foster innovative educational programming in the District, you may make a donation at the District Office. At the time of donation, your contribution will be registered with the Montana Department of Revenue to determine if the donation is within the state-wide $1,000,000 cap and eligible for a tax credit. Examples of innovative educational programming the Stevensville School District is pursuing are Career and Technical Education opportunities to include credit for work-based learning, innovative technology courses, dual credit college courses, Gifted and Talented Education, and expanded curricular offerings.

For more information, please contact Dr. Robert Moore, Superintendent of the Stevensville Public School District or Lorraine Driver, Administrative Assistant at (406) 777-5481 ext. 136.